



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, July 27, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,187.2	21,172.7	14.48	0.07	(1,437.1)	(6.4)
S&P SL 20 Index	5,948.7	5,942.6	6.2	0.1	(208.6)	(3.4)
RSI	29.9	29.0				
Value of Turnover (LKR Mn)	2,070.9	2,450.0	(379.1)	(15.5)		
TRI on All Share (ASTRI)	33,300.3	33,266.6				
Foreign Purchases (LKR Mn)	75.9	1,184.6				
Foreign Sales (LKR Mn)	60.2	113.1				
Foreign Net Flow (LKR Mn)	15.7	1,071.5				
Volume of Turnover (No. in Mn)	65.1	93.6				
Market Capitalization (LKR Bn)	7,706.7	7,698.9				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
27-Jul-2026	21,172.74	21,311.70	138.96	21,170.97	-1.77	21,187.22	14.48	0.07%



Top Gainers and Top Losers

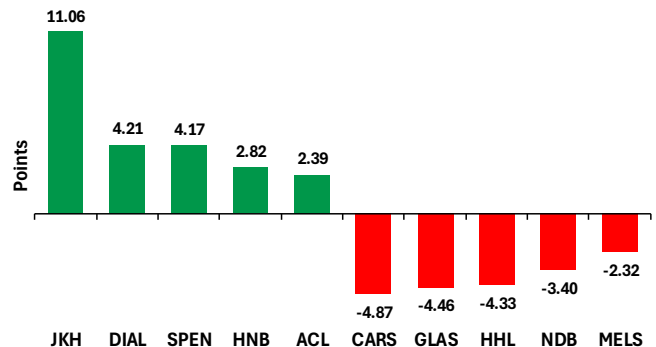
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CABO	219.00	21.75	11.03%	14.35	309.42	1.00	15.26	0.71	-
TPL	156.00	15.25	10.83%	19.50	160.33	7.89	8.00	0.97	-
PALM	54.50	4.50	9.00%	-5.65	31.06	-	-9.65	1.75	-
BOPL	67.30	5.20	8.37%	8.42	52.95	1.50	7.99	1.27	-
PMB	11.00	0.70	6.80%	0.87	8.51	-	12.64	1.29	#VALUE!
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
ETWO	60.00	(3.90)	-6.10%	8.91	68.7	4.41	6.74	0.87	-
LCEY	35.10	(2.00)	-5.39%	-3.82	39.30	-	-9.19	0.89	-
MAL(X)	37.30	(2.00)	-5.09%	1.33	29.00	0.12	28.05	1.29	0.32%
LHL	64.00	(3.00)	-4.48%	4.52	71.98	3.00	14.16	0.89	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	30,785,000	19.80	609,171,000
HNB	300,000	388.00	116,400,000
HAYL	500,000	225.00	112,500,000
MELS	280,000	178.00	49,840,000
CCS	398,514	125.00	49,814,250

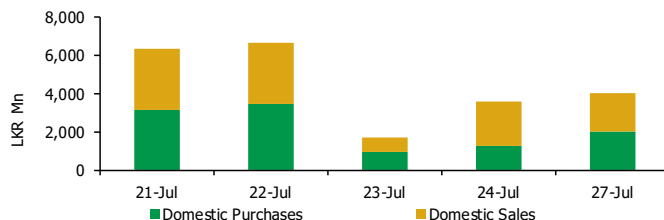
Contributors to ASPI

Positive Contributors (No.)	111	Negative Contributors (No.)	82
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

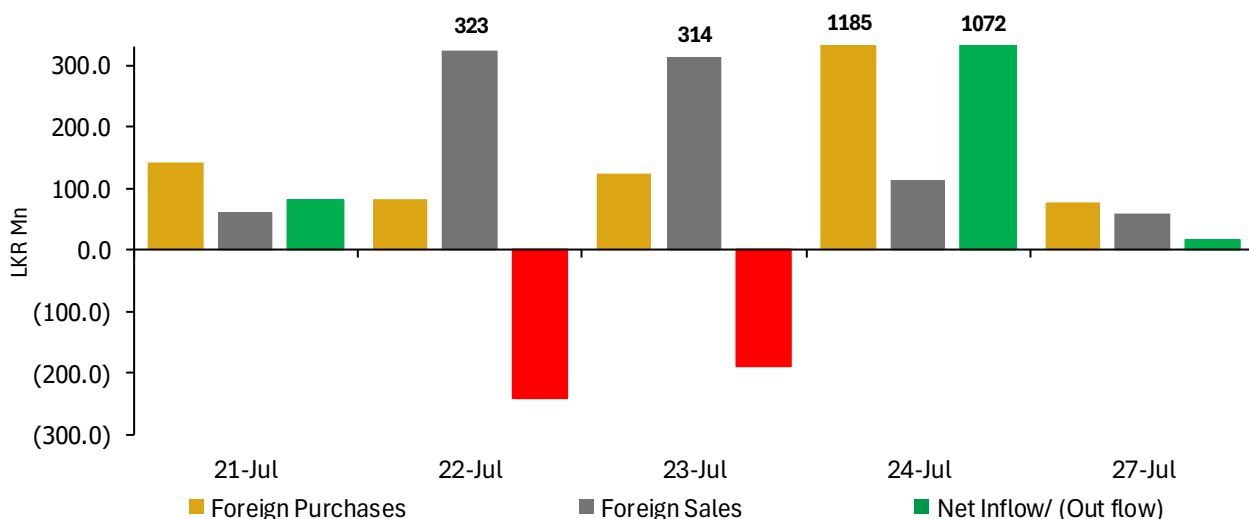
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
UML	1,026.00	HNB(X)	(64.97)
COMB	64.87	MELS	(21.16)
HNB	39.42	SAMP	(11.00)
LMF	20.40	LOFC	(3.99)
CCS	11.09	ASCO	(2.70)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	25,055	61,266	(36,211)

*From January 02 to July 27, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	41.83%
Banks	158,652,646.00	27.98%
Food Beverage & Tobacco	143,834,110.65	11.10%
Diversified Financials	78,419,712.30	3.70%
Materials	49,433,730.10	3.40%
Insurance	132,374,806.45	2.79%
Utilities	159,492,273.95	3.70%
Consumer Durables & Apparel	16,001,211.60	1.43%
Real Estate Management & Development	65,982,965.10	1.32%
Retailing	486,016,259.00	1.00%
Consumer Services	13,199,606.00	0.96%
Commercial & Professional Services	18,261,812.60	0.64%
Health Care Equipment & Services	70,793,959.55	0.57%
Energy	8,930,311.20	0.55%
Telecommunication Services	5,349,384.95	0.55%
Transportation	4,883,483.70	0.34%
Software & Services	4,846,930.10	0.34%
Food & Staples Retailing	832,888.25	0.06%
Automobiles & Components	2,557,635.50	0.05%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR)	2,070,910,826
YTD Avg. Turnover (LKR)	4,089,420,280
Monthly Avg. Turnover (LKR)	1,755,402,622

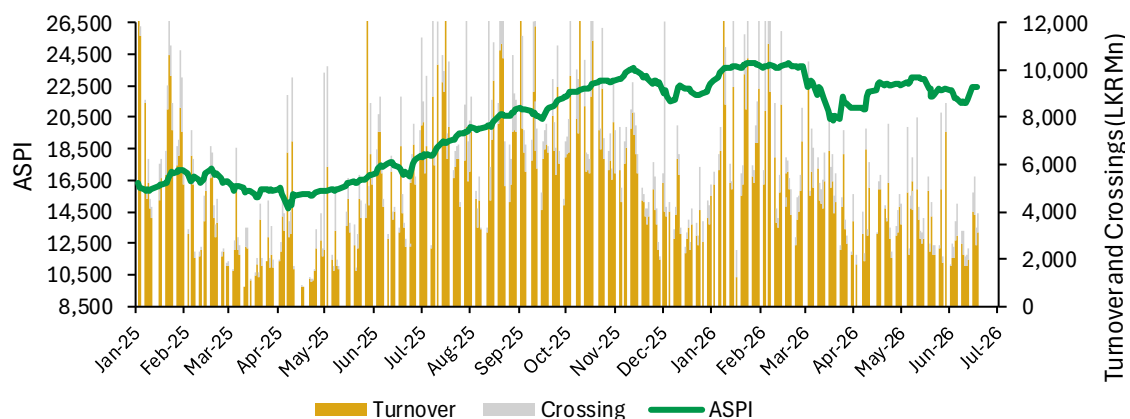
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	33,353	15,157	45%

*Upto July 27, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

21-Jul				22-Jul				23-Jul				24-Jul				27-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251	BIL	5.30	0.00%	695,230	BIL	5.30	0.00%	1,341,712	BIL	5.30	0.00%	222,628
SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996	SEMB(X)	0.30	0.00%	2,514,642	SEMB(X)	0.30	0.00%	206,847
CARG	630.00	0.04%	3,691,484	CARG	638.25	1.31%	106	CARG	629.25	-1.41%	437	CARG	634.25	0.79%	2,970	CARG	632.25	-0.32%	1,073
ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746	ASPH	0.60	0.00%	28,557	ASPH	0.60	0.00%	425,263	ASPH	0.50	-16.67%	4,638,719
MELS	181.00	-0.55%	1,006,232	MELS	180.75	-0.14%	12,505	MELS	179.50	-0.69%	256,353	MELS	180.50	0.56%	122,861	MELS	180.00	-0.28%	385,882
				ONAL	49.80	3.75%	47,335,537	ONAL	48.30	-3.01%	1,463	ONAL	47.80	-1.04%	276	ONAL	47.40	-0.84%	2,827
				DIAL	43.70	-0.23%	2,967,348	DIAL	43.70	0.00%	81,340	DIAL	43.80	0.23%	72,021	DIAL	44.10	0.68%	152,650
				HBNF	8.30	1.22%	2,451,423	HBNF	8.40	1.20%	1,045,064	HBNF	8.40	0.00%	423,829	HBNF	8.40	0.00%	657,848
				JKH	19.60	-1.01%	2,513,517	JKH	19.60	0.00%	12,786,719	JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192
				SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996	SEMB(X)	0.30	0.00%	2,514,642	SEMB(X)	0.30	0.00%	206,847
								JKH	19.60	0.00%	12,786,719	JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192
								CBNK	7.70	0.00%	2,034,978	CBNK	7.70	0.00%	223,183	CBNK	7.70	0.00%	151,421
								CITW	1.60	0.00%	1,968,796	CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213
								KZOO	8.90	4.71%	1,322,206	KZOO	8.90	0.00%	410,929	KZOO	8.80	-1.12%	734,484
								HBNF	8.40	1.20%	1,045,064	HBNF	8.40	0.00%	423,829	HBNF	8.40	0.00%	657,848
												UML	26.90	-0.37%	38,147,493	UML	26.70	-0.74%	331,486
												LOFC	5.40	10.20%	11,781,431	LOFC	5.30	-1.85%	1,473,884
												SEMB	1.00	0.00%	10,329,192	SEMB	1.00	0.00%	5,289
												CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213
												JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192
																JKH	19.80	1.02%	33,444,192
																ASPH	0.50	-16.67%	4,638,719
																LVEF	6.50	-1.52%	1,822,534
																LOFC	5.30	-1.85%	1,473,884
																SAMP	136.75	-0.18%	1,023,468

Source : CSE